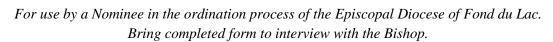
FINANCIAL INQUIRY FORM





Name	
Spouse/Partner Name	□ None
Make best estimate of values below. Plea	se use other side to provide additional notes or information.
ASSETS (list current value)	LIABILITIES (list current balance)
Cash	Credit Cards
CD's	Car Loans
IRAs	Home Mortgage
Pension Plan (401k, etc.)	Rental Property Debt
Real Estate – House	Other Debts
Real Estate – Rental Property	Student Loans
Real Estate – Other	
Automobile(s)	
Other (describe)	
TOTAL ASSETS	TOTAL LIABILITIES
	udget (July 1 through June 30)
Estimated Resources	Estimated Expenses
Earnings	
Field Work/Other	**
Summer	
Spouse Earnings	
Loan	
GI Bill/Veteran Aid	Utilities / Phone
Amount from Capital	Clothing / Laundry
Available Savings	Recreation
Expected help – Parents	Church Giving
Expected help – Diocese	Health Insurance
Expected help – Parish	Other Medical / Dental
Other (please describe)	Life Insurance
	Travel
	Car Payment
	Debt payment/Credit Card
	Childcare
	Other Expenses
Total	Total
	Additional Need